

CESSDA Widening Activities 2018 System of monitoring of the state-of-play and report on recent developments at non-member countries

Janez Štebe

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From project specification

We plan to set up a monitoring system and offer it to CESSDA for purposes of future continuous monitoring as has been planned in the CESSDA strategies.

It will be based on

(1) regular short surveys of CESSDA Partners and other contacts established in non-member countries and

(2) a living document, which will be continuously updated. The first monitoring survey will be organised within this project.

Tasks:

- system of monitoring of the state-of-play (due 09/2018)
- <u>report on recent developments at non-member countries (</u>will sum up information gathered at the workshop and from the monitoring)



SaW d3.2 document as a baseline

Country report on development potentials

Need to adapt to the CW2018 framework

- prepare a simplified version of SaW approach a continuous <u>system of</u> <u>monitoring of the state-of-play</u>
- Only non-member countries are going to be monitored
- <u>interview style information gathering, following the approach in the D.</u> Interview Guide for semi-structured interviews with experts: content areas, indicator/related question blocks and issues to be addressed
- Shortened range of topics addressed, adapted to the stakeholder type
- Encourage regional approach in collection of information and in presentation of findings: to assess also the potential of regional cooperation
- Encourage the organisation of forums and discussions in a region/ meetings among stakeholders representatives: collect reports about such activities



Countries that we need to cover

	Country	CESSDA Member	SP or potential SP
1	Bosnia and Herzegovina	No	None
2	Bulgaria	No	None
3	Croatia	Aspiring	FFZG
4	Estonia	Aspiring	ESSDA
5	Ireland	Aspiring	ISSDA
6	Israel	Aspiring	ISDC
7	Italy	Aspiring	UniData
8	Latvia	Aspiring	LSZDA
9	Poland	Aspiring	ADS
11	Romania	Aspiring	RODA
12	Russia	Aspiring	JESDA
13	Serbia	Aspiring	IEN
14	Ukraine	Aspiring	KIIS
15	Albania	Initiative	IDM
16	Коѕоνо	Initiative	CPC
17	Macedonia	Initiative	ISPJR
18	Montenegro	Initiative	CeMI
19	Belarus	No	None
20	Cyprus	No	None
21	Faroe Islands	No	None
22	Iceland	No	None
23	Luxembourg	No	LISER
24	Malta	No	None
25	Moldova	No	None
26	Spain	No	CIS
27	Turkey	No	None

Contacts and activities grid

What we have: CESSDA SaW contact list.

For each country we keep updated contacts

- Stakeholders:
 - Funders, science policy makers
 - Researchers, important data producers, established national research groups/ members of international networks
 - Data infrastructure initial activities (may be institution based, narrow disciplinary focus or interdisciplinary, open government, open science, research librarian activities)
 - Other stakeholders: NSI, data users

Each contact should be documented following the established **Communication protocol** (SaW D3.2)!



Activities documentation

- Working documents, diaries, interviews and other communications about the country
- This should include the reports from the meetings and contacts of CESSDA MO with country representatives
- Any other occasional encounters/ notes from project partners
- Should be placed in the internal country directory (part of the system for monitoring design).



Content and structure of the country report:

Follows the common structure – emphasis need to be more on the organisational (proto)activities?

Short and informative

Logic of Maturity self-assessment: country representatives to have a tool which support the planning; the aims and goals to achieve is at their discretion...

Can include:

- Timeline of events in a country
- Planning activities scheduled for the following years (to enable assessment of realisation of goals)



Research landscape

Which groups/ what projects/ disciplines are most established in the country...

Needs and impact assessments

- Training needs
- Institution based support
- Policy support/ funding models

Policy initiatives / activities

- Roadmaps published
- Financial scheme announced
- Pilot projects funded
- Etc.-



Infrastructure (proto) activities

New instalments

Round tables, reports, feasibility studies



Method

• Interviews with stakeholders representatives...

• National reports based on extracts from interviews

• Short: one to two pages report per country

• Updated once a year (previous version of report kept for reference about the development)



To summe up

- Various stakeholders approached, key are funders, senior institutions representatives (Universities, research institutes, Academies...)
- Roles and responsibilities addressed, focused on the prospect of data service sustainability and CESSDA membership prospects
- Identification of groups that have a potential for collaboration in the infrastructure service delivery
- Division of responsibilities among national actors: who is going to cover which area
- Assessment of what was achieved already, of potentials and perspectives for the future



Contact

Univerza v Ljubljani Fakulteta za družbene vede **Arhiv družboslovnih podatkov** Kardeljeva ploščad 5

1000 Ljubljana







arhiv.podatkov@fdv.uni-lj.si



Arhiv.Druzboslovnih.Podatkov



@ArhivPodatkov

Univerza v Ljubljani





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