

Customizing Dataverse to workflows of ADP

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Slovenian Social Science Data Archives (UL-ADP), 2021 EDDI21, the 13th Annual European DDI User Conference, November 30 – December 1, 2021



Slovenian Social Science Data Archives (ADP – Arhiv družboslovnih podatkov



- Founded in 1997
- Slovenian national research data centre for social sciences
- Member of CESSDA ERIC since 2017
- Status of a trustworthy archive (CoreTrustSeal since 2018) certification currently in revision
- Involved in EU and national projects



Objective and Purpose

Situation: Dataverse identified as the best new option for distributing the curated catalog and to provide additional services of self-archiving.

Problem: default version of Dataverse lacks many essential features important for our workflow

Aim: present our experience in customising Dataverse to our needs, and identify issues and workarounds that repositories should be aware of

Needed features:

- multi-language user interface
- implementation of CESSDA Metadata model and ADP custom metadata fields
 - DDI Controlled Vocabularies
 - ELSST Keywords
- additional metadata fields on the level of files
- online deposit agreements and terms of use
- option of doing online analyses
- option of easy download/preview

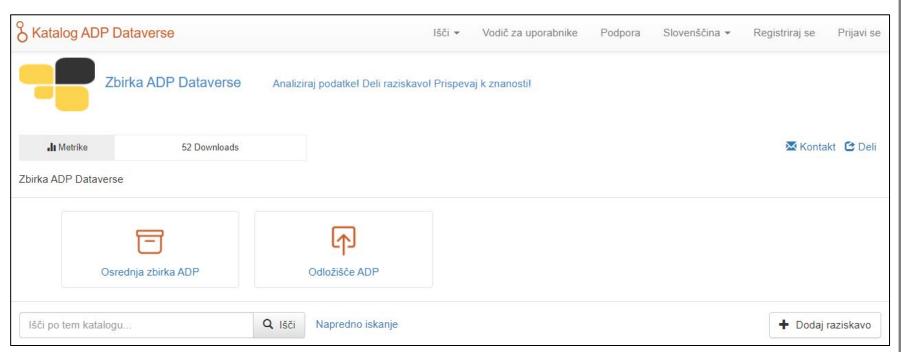


About DataVerse

https://dataverse.org/



- an open source web application to share, preserve, cite, explore, and analyse research data. It facilitates making data available to others and allows you to replicate others' work more easily.
- consists of multiple virtual archives (dataverses)
- each dataverse contains datasets
- each dataset contains descriptive metadata and data files





• online deposit agreements

IZJAVA O IZROČITVI GRADIV RA	AZISKAVE	
Please confirm and/or complete the information needed b	elow in order to continue.	
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DOGOVORJENI POGOJI IZROČITVE	Dajalec izroča gradiva raziskave kot edini avtor oz. v dogovoru s soavtorji ali po pooblastilu nosilca pravice razpolaganja z gradivi iz raziskave (npr. naročnik) prevzemniku oz. njegovemu zakonitemu nasledniku v hrambo in za nadaljnje razširjanje uporabnikom, skladno s tem dogovorom. Dajalec obdrži vse pravice nad gradivi. Dajalec ima shranjeno kopijo izročenih gradiv. Dajalec pooblašča prevzemnika, da v njegovem imenu izročeno gradivo pregleda in ovrednoti njegov potencial za arhiviranje in objavo v sistemu aktivnega digitalnega skrbništva ter ga pripravi za dostop za namene druge rabe, skladno s poslanstvom ADP. Če potencial ne upraviči aktivnega skrbništva, se gradivo uvrsti v sistem brez aktivnega skrbništva (t. j. samo-arhiviranje). Prevzemnik potrjuje, da je prevzel izročena gradiva iz raziskave za namen hrambe in razširjanja uporabnikom pod pogoji, dogovorjenimi s to izjavo. Prevzemnik ima pravico prevzeto gradivo skladno s pogoji določenimi v tej izjavi objaviti v Zbirki ADP Dataverse in	•
Priloga:	Splošni pogoji Seznam možnosti glede avtorskih pravic Please, read and agree with above text to be able to click Accept ☐ Strinjam se s pogoji izročitve	
Dajalec:	Prevzen	nnik:

- multi-language user interface (using Weblate for translations issue: translations need to be revised and updated for Dataverse version 5.2)
- the metadata fields were adapted to follow the CESSDA Metadata
 Model + incorporation of DDI CVs and ELSST keywords + ADP fields

Keyword ELSST 💮	(elsst) ELDERLY https://elsst.ukdataservice.ac.uk/	
	(elsst) MEDIA LITERACY https://elsst.ukdataservice.ac.uk/	
	(elsst) INFORMATION SOCIETY https://elsst.ukdataservice.ac.uk/	
	(elsst) MASS MEDIA EXPOSURE https://elsst.ukdataservice.ac.uk/	
	(elsst) MASS MEDIA USE https://elsst.ukdataservice.ac.uk/	
Keyword ADP 🚱	(ADP) media https://www.adp.fdv.uni-lj.si/	
	(ADP) Internet and classic media https://www.adp.fdv.uni-lj.si/	
	(ADP) elderly people https://www.adp.fdv.uni-lj.si/	
	(ADP) use of information and communication means https://www.adp.fdv.uni-lj.si	
	(ADP) mass media https://www.adp.fdv.uni-lj.si/	
CESSDA Topic Classification 🕣	(CESSDA Topic Classification) Information society urn:ddi:int.cessda.cv:TopicCl	
CERIF Topic Classification 🔞	(CERIF) Press and communication sciences http://sicris.izum.si/	
ADP Topic Classification 🕣	(ADP Druga poglavja) Daily use of media https://www.adp.fdv.uni-lj.si/	
	(ADP Druga poglavja) Social networks https://www.adp.fdv.uni-lj.si/	
	(ADP Druga poglavja) Access to internet https://www.adp.fdv.uni-lj.si/	
	(ADP Druga poglavja) Phone usage https://www.adp.fdv.uni-lj.si/	
	(ADP Druga poglavja) Demography https://www.adp.fdv.uni-lj.si/	



- First idea: use CESSDA Vocabulary API service
 - testing mid-2020 not working properly
- Waiting for new CESSDA Skosmos REST API
- In the meantime, we developed our own Middleware (using Docker) not depending on external services
- Middleware obtains information from external vocabularies for frontend plugin of Dataverse, which shows the topics/keywords from the vocabularies to the users

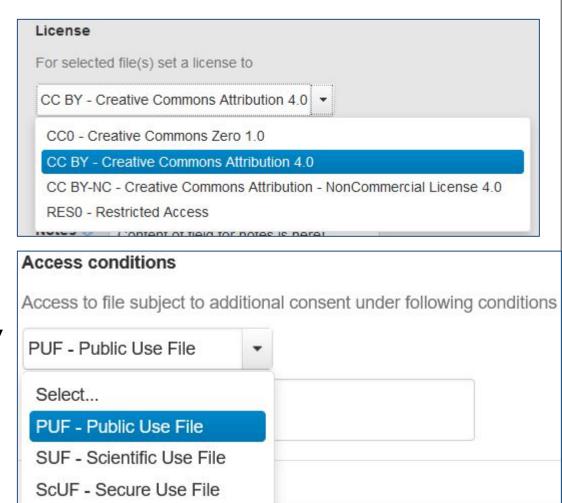
Unit of Analysis 🔞	Vocabulary 🕣	Term 🕣	Term 🕙		
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	VocabularyURL ②		۾	0	
	urn:ddi:int.ddi.cv:AnalysisUnit:2.1	Indiv	vidual	^	
Universe 🕢	Included ②	Orga	Organization/Institution Family Family: Household family		
Time Method ②	Vocabulary 🕣	Hou	Household Housing unit Event/Process/Activity Geographic unit		
	DDI Time Method				
	VocabularyURL ②				
	urn:ddi:int.ddi.cv:TimeMethod:1.2		• 0 0 • 10 00000 V ABOO	_	



- We use a dump of CESSDA and ELSST vocabularies in json format
- The script reads dump files of CESSDA and ELSST vocabularies and provides autocomplete functionality (Python)
- Resolved some issues with Bootstrap layout
- Problem with big vocabularies (e.g. ELSST) if an user types a symbol in a field - complete list of terms for small vocabularies, for big vocabularies: developed functionality - scrollable list of items.
- CESSDA Skosmos REST API service launched Dataverse was updated to use new service for ELSST keywords (late-2020)
- no API to update database and Solr schema (in development) database and Solr have to be updated manually
- procedure to create/update metadata blocks/fields as we require



- Licenses and terms of use customizations for files
 - For each individual uploaded file, we can select one of the 3 different CC licences, or restricted access
 - Option to define access conditions
 - Depending on licence and access conditions, individual file is either open or restricted
 - Restricted > request access

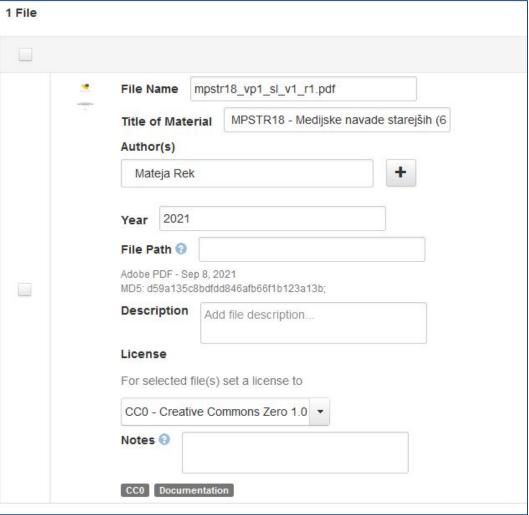




 Additional metadata fields on the level of files (Title of Material, Year, Author(s)):

> adding new metadata fields on file level required more work than on the dataset level

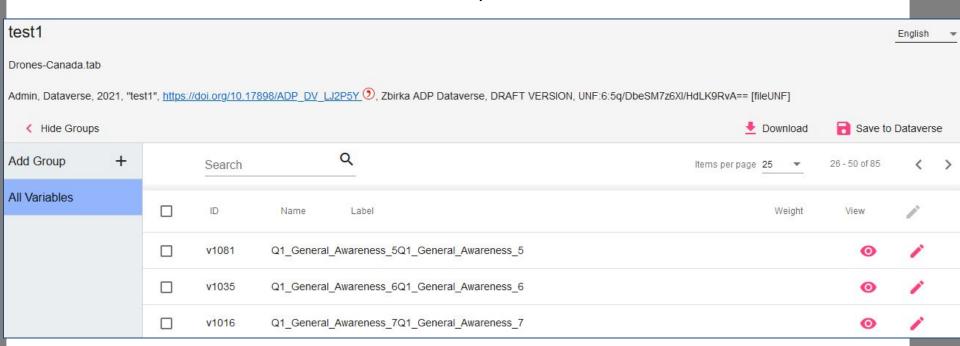
- additional fields in the database
- new code in Java and xhtml files
- create correspondingSolr indexes





Evaluation of available Plugins - curation

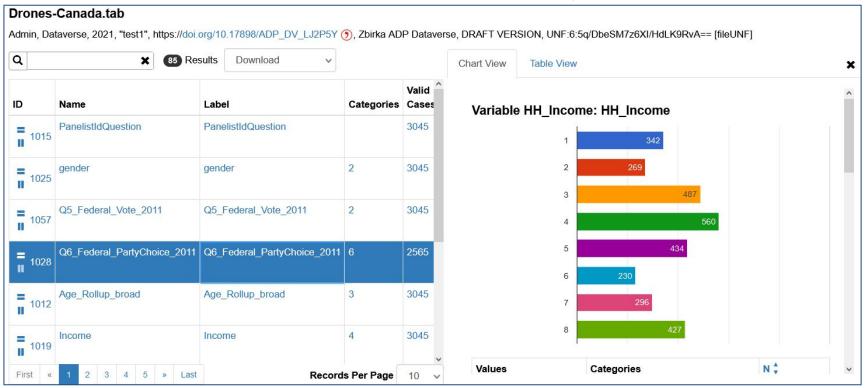
- Data curation tool: allows data owners and curators to create and edit variable-level metadata for any tabular file in a dataset
 - replaces Nesstar Publisher for editing variable level information (a tabular datafile needs to be uploaded for it to work)
 - allows to view summary statistics about data, add variable information (e.g.
 'Interviewer Instructions' or 'Notes'), create variable groups, and indicate weighting variables
 - once edits have been completed and saved back to Dataverse, these changes can then be downloaded as an XML file or exported to a codebook.





Evaluation of available Plugins - data sharing

- Data Explorer: lists the variables in a tabular data file allowing searching, charting and cross tabulation analysis
 - has some similar functionalities as Nesstar online analysis tool



- Evaluated also TwoRavens: a web application for tabular data exploration and statistical analysis with Zelig
 - evaluated as too complicated for our users to use (able to run statistical models, view summary statistics, create and download subsets of variable vectors and more)



Evaluation of available Plugins - data sharing



File Previewers: A set
 of tools that display the
 content of files including audio, html,
 Hypothes.is annotations,
 images, PDF, text,
 video, tabular data, and
 spreadsheets - allowing
 them to be viewed
 without downloading.





Current and future development

- transfer of curated catalog to the Dataverse
- self-archiving service enabled for our users
- integration with our existing data curation tools and services (testing of pyDataverse)
- integration with our workflows

Future developments:

- full multilinguality dependent on outside future developments and support
- OAI-PMH for CESSDA Data Catalog
- updated XML DDI 2.5 export
- optimization
- evaluation and testing of additional plugins (e.g. Whole Tale, Amnesia, Avgidea Data Search etc.)



Contact



Thank you for your attention! Questions?

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